

USDA Foreign Agricultural Service

# GAIN Report

Global Agricultural Information Network

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## **Kazakhstan - Republic of**

**Post:** Astana

### **Kazakhstan Grain 2009 - 2010**

**Report Categories:**

Grain and Feed

**Approved By:**

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**Report Highlights:**

Kazakhstan's 2010 harvest significantly lower than harvest in 2009; prices much higher.

## General Information:

Crop yields and wheat prices for 2010 suffered significant changes. In 2009 Kazakhstan had higher yields but prices and demand for grain production were much lower, which led to problems of storage and sale of grain on the domestic and export markets. Producers, wary of low prices and the high cost of elevator storage, significantly decreased their investments in the production of future crops by primarily reducing acreage in comparison to 2009; the decrease in production acreage, coupled with a drought in Kazakhstan and in neighboring Russia and grain-producing Ukraine, reduced the yield even more. To protect their domestic market, Ukraine restricted exports of grain through quotas and Russia went one step further to place a ban on grain exports. Among the three major grain producers, Kazakhstan is still exporting grain and taking a higher price. Grain prices relative to last year 2009 increased almost two-fold and grain is in demand both in the domestic and export markets.

Availability of grain cereals and bean cultures by region (oblast) for November, 1<sup>st</sup>, 2009 and November, 1<sup>st</sup>, 2010

Tons

|                           | In total<br>2009 | In total<br>2010 | Including                                     |   |   |   |  |  |   |   |
|---------------------------|------------------|------------------|---|---|---|---|--|--|---|---|
|                           |                  |                  | In the<br>agricultural<br>enterprises<br>2009 | In the<br>agricultural<br>enterprises<br>2010 | In country<br>(farmer)<br>economy<br>2009 | In country<br>(farmer)<br>economy<br>2010 | In grain-<br>collecting<br>points and<br>elevators<br>2009 | In grain-<br>collecting<br>points and<br>elevators<br>2010 | On mill<br>combines<br>and other<br>enterprises<br>2009 | On mill<br>combines and<br>other<br>enterprises<br>2010 |
| Republic of<br>Kazakhstan | 20,018,552       | 12,069,813       | 7,504,619                                     | 4,294,895                                     | 3,510,931                                 | 1,757,039                                 | 8,070,090  | 5,120,317  | 932,912   | 897,562   |
| Akmolinsk                 | 5,623,909        | 2,874,568        | 2,451,291                                     | 1,070,358                                     | 555,717                                   | 159,537                                   | 2,591,637  | 1,631,210  | 25,264  | 13,463  |
| Aktubinsk                 | 453,227          | 198,138          | 161,803                                       | 32,709  | 84,289                                    | 13,613                                    | 184,287  | 89,528   | 22,848  | 62,288  |
| Almaty                    | 380,746          | 262,179          | 170,699                                       | 123,801                                       | 201,325                                   | 134,880                                   | 7,280  | 3,498  | 1,442   | -   |
| Atyrau                    | 211              | 45               | 211   | 45  | -   | -   | -  | -  | -   | -   |
| West<br>Kazakhstan        | 285,508          | 311,481          | 36,218  | 15,021  | 70,336                                    | 35,282                                    | 114,091  | 162,753  | 64,863  | 98,425  |
| Zhambyl                   | 197,059          | 119,855          | 66,168  | 42,567  | 76,713                                    | 59,445                                    | 2,421  | 2,746  | 51,757  | 15,097  |
| Karaganda                 | 579,970          | 397,324          | 205,637                                       | 126,268                                       | 211,187                                   | 114,201                                   | 80,090   | 68,410   | 83,056  | 88,445  |
| Kostanai                  | 4,657,000        | 3,055,831        | 1,123,914                                     | 982,762                                       | 805,984                                   | 540,013                                   | 2,639,788  | 1,450,081  | 87,314  | 82,975  |
| Kyzylorda                 | 177,258          | 245,073          | 82,434  | 122,524                                       | 43,169                                    | 54,947                                    | 47,106   | 62,194   | 4,549   | 5,408   |
| South<br>Kazakhstan       | 111,352          | 114,549          | 32,267  | 21,438  | 3,310                                     | 6,143                                     | -  | -  | 75,775  | 86,968  |
| Pavlodar                  | 546,465          | 317,413          | 184,825                                       | 138,758                                       | 225,202                                   | 94,426                                    | 131,227  | 67,705   | 5,211   | 16,524  |
| North<br>Kazakhstan       | 6,056,787        | 3,485,121        | 2,754,706                                     | 1,469,353                                     | 892,950                                   | 364,348                                   | 1,972,507  | 1,287,216  | 436,624   | 364,204   |
| East<br>Kazakhstan        | 773,424          | 499,282          | 234,406                                       | 149,081                                       | 340,725                                   | 180,201                                   | 166,809  | 142,331  | 31,484  | 27,669  |
| Astana (city)             | 154,865          | 167,763          | 40  | 30  | -   | -   | 132,847  | 152,645  | 21,978  | 15,088  |
| Almaty<br>(city)          | 20,771           | 21,191           | -   | 180   | 24  | 3   | -  | -  | 20,747  | 21,008  |

Source: The Agency of Statistics of the Republic of Kazakhstan

**Availability of grain and bean cereals by type in the Republic Kazakhstan  
for November, 1st, 2009 and November, 1st, 2010**

Tons

|   | In total<br>2009  | In total<br>2010  | Including                                     |   |  |  |  |  |   |   |
|---|-------------------|-------------------|---|---|--|--|--|--|---|---|
|   |                   |                   | In the<br>agricultural<br>enterprises<br>2009 | In the<br>agricultural<br>enterprises<br>2010 | In<br>country<br>(farmer)<br>economy<br>2009 | In<br>country<br>(farmer)<br>economy<br>2010 | In grain-<br>collecting<br>points and<br>elevators<br>2009 | In grain-<br>collecting<br>points and<br>elevators<br>2010 | On mill<br>combines<br>and other<br>enterprises<br>2009 | On mill<br>combines<br>and other<br>enterprises<br>2010 |
| <b>In total grains<br/>and beans (on<br/>grain)</b> | <b>20,018,552</b> | <b>12,069,813</b> | <b>7,504,619</b>                              | <b>4,294,895</b>                              | <b>3,510,931</b>                             | <b>1,757,039</b>                             | <b>8,070,090</b>   | <b>5,120,317</b>   | <b>932,912</b>  | <b>897,562</b>  |
| On foodstuffs                                       | 16,060,680        | 9,294,538         | 5,196,892                                     | 2,605,808                                     | 2,335,608                                    | 969,387                                      | 7,650,129  | 4,862,148  | 878,051   | 857,195   |
| On seeds  | 2,127,029         | 1,779,132         | 1,501,571                                     | 1,253,632                                     | 607,920                                      | 491,197                                      | 15,785   | 30,785   | 1,753   | 3,518   |
| On fodder   | 1,830,843         | 996,143           | 806,156                                       | 435,455                                       | 567,403                                      | 296,455                                      | 404,176  | 227,384  | 53,108  | 36,849  |
| Wheat   | 17,546,161        | 10,708,783        | 6,182,209                                     | 3,583,687                                     | 2,875,953                                    | 1,416,538                                    | 7,608,856  | 4,862,899  | 879,143   | 845,659   |
| On foodstuffs                                       | 15,166,079        | 8,778,399         | 4,625,544                                     | 2,306,614                                     | 2,178,616                                    | 878,762                                      | 7,498,728  | 4,756,815  | 863,191   | 836,208   |
| On seeds  | 1,857,987         | 1,579,884         | 1,328,331                                     | 1,115,136                                     | 517,930                                      | 434,872                                      | 9,973  | 26,384   | 1,753   | 3,492   |
| On fodder   | 522,095           | 350,500           | 228,334                                       | 161,937                                       | 179,407                                      | 102,904                                      | 100,155  | 79,700   | 14,199  | 5,959   |
| Corn  | 89,631            | 56,858            | 16,215  | 10,242  | 73,292                                       | 44,134                                       | 44   | 2,191  | 80  | 291   |
| On foodstuffs                                       | 531               | 2,239             | 320   | 448   | 167  | 20   | 44   | 1,771  | -   | -   |
| On seeds  | 1,426             | 2,262             | 698   | 1,513   | 728  | 329  | -  | 420  | -   | -   |
| On fodder   | 87,674            | 52,357            | 15,197  | 8,281   | 72,397                                       | 43,785                                       | -  | -  | 80  | 291   |
| Rice  | 201,650           | 274,503           | 105,902                                       | 148,840                                       | 44,086                                       | 58,294                                       | 47,106   | 61,878   | 4,556   | 5,491   |
| On foodstuffs                                       | 177,601           | 239,160           | 88,403  | 121,448                                       | 40,005                                       | 52,176                                       | 44,637   | 60,045   | 4,556   | 5,491   |
| On seeds  | 21,808            | 29,633            | 15,880  | 23,302  | 3,459  | 4,498  | 2,469  | 1,833  | -   | -   |
| On fodder   | 2,241             | 5,710             | 1,619   | 4,090   | 622  | 1,620  | -  | -  | -   | -   |
| Barley  | 1,856,355         | 796,886           | 993,000                                       | 400,571                                       | 437,114                                      | 188,078                                      | 380,230  | 166,386  | 46,011  | 41,851  |
| On foodstuffs                                       | 574,655           | 178,566           | 399,237                                       | 121,865                                       | 85,562                                       | 21,517                                       | 82,469   | 22,745   | 7,387   | 12,439  |
| On seeds  | 208,203           | 132,506           | 130,311                                       | 87,133  | 74,800                                       | 43,451                                       | 3,092  | 1,917  | -   | 5   |
| On fodder   | 1,073,497         | 485,814           | 463,452                                       | 191,573                                       | 276,752                                      | 123,110                                      | 294,669  | 141,724  | 38,624  | 29,407  |
| Rye   | 55,571            | 42,500            | 28,102  | 17,020  | 10,938                                       | 7,102  | 14,562   | 16,347   | 1,969   | 2,031   |
| On foodstuffs                                       | 44,659            | 34,304            | 22,980  | 12,747  | 5,705  | 4,252  | 14,005   | 15,289   | 1,969   | 2,016   |
| On seeds  | 3,355             | 2,718             | 1,627   | 1,410   | 1,644  | 1,127  | 84   | 166  | -   | 15  |
| On fodder   | 7,557             | 5,478             | 3,495   | 2,863   | 3,589  | 1,723  | 473  | 892  | -   | -   |
| Oats  | 141,684           | 82,230            | 101,783                                       | 57,317  | 34,835                                       | 20,558                                       | 5,066  | 4,353  | -   | 2   |
| On foodstuffs                                       | 24,531            | 13,790            | 20,595  | 11,098  | 3,936  | 2,690  | -  | -  | -   | 2   |
| On seeds  | 19,215            | 13,231            | 13,926  | 9,860   | 5,285  | 3,371  | 4  | -  | -   | -   |
| On fodder   | 97,938            | 55,209            | 67,262  | 36,359  | 25,614                                       | 14,497                                       | 5,062  | 4,353  | -   | -   |
| Buckwheat   | 32,932            | 17,101            | 9,815   | 6,170   | 19,052                                       | 8,102  | 3,341  | 2,178  | 724   | 651   |
| On foodstuffs                                       | 27,013            | 11,342            | 8,440   | 3,971   | 14,508                                       | 5,058  | 3,341  | 1,668  | 724   | 645   |
| On seeds  | 3,853             | 3,572             | 1,115   | 1,349   | 2,738  | 2,217  | -  | -  | -   | 6   |
| On fodder   | 2,066             | 2,187             | 260   | 850   | 1,806  | 827  | -  | 510  | -   | -   |
| Millet  | 20,110            | 10,674            | 10,535  | 7,071   | 5,210  | 2,012  | 4,365  | 1,591  | -   | -   |
| On foodstuffs                                       | 14,740            | 8,121             | 8,147   | 5,144   | 3,514  | 1,498  | 3,079  | 1,479  | -   | -   |
| On seeds  | 906               | 1,100             | 459   | 883   | 314  | 152  | 133  | 65   | -   | -   |
| On fodder   | 4,464             | 1,453             | 1,929   | 1,044   | 1,382  | 362  | 1,153  | 47   | -   | -   |
| Mix of grains                                       | 25,675            | 30,836            | 19,817  | 23,254  | 5,226  | 7,571  | 632  | 11   | -   | -   |
| On foodstuffs                                       | 2,085             | 2,818             | 1,695   | 2,698   | 390  | 120  | -  | -  | -   | -   |
| On seeds  | 922               | 470               | 570   | 194   | 352  | 276  | -  | -  | -   | -   |
| On fodder   | 22,668            | 27,548            | 17,552  | 20,362  | 4,484  | 7,175  | 632  | 11   | -   | -   |

Source: The Agency of Statistics of the Republic of Kazakhstan

**Prices on grain on November 2009 – November 2010**

Per ton

| Region            | November 2009 | November 2010 |
|-------------------|---------------|---------------|
|                   | <b>Grain</b>  | <b>Grain</b>  |
| The Akmolinsky    | \$ 108        | \$ 248        |
| The Aktyubinsk    | \$ 117        | \$ 263        |
| The Almaty        | \$ 125        | \$ 269        |
| West Kazakhstan   | \$ 120        | \$ 261        |
| The Zhambylsky    | \$ 123        | \$ 263        |
| The Karaganda     | \$ 114        | \$ 261        |
| The Kostanajsky   | \$ 114        | \$ 244        |
| The Kyzylordinsky | \$ 123        | \$ 256        |
| South Kazakhstan  | \$ 125        | \$ 269        |
| The Pavlodar      | \$ 120        | \$ 247        |
| North Kazakhstan  | \$ 106        | \$ 239        |
| East Kazakhstan   | \$ 119        | \$ 255        |